

SBQ Steels Limited

Annexure D to Information Memorandum

Regulation 36 2(d) - The security interest, if any, in respect of claims of creditors.

Details of Security Interest:

Name of Financial Creditor	Primary Security	Collateral Security	Guarantees
Edelweiss Asset Reconstruction Company	<ol style="list-style-type: none"> <li>1 All Term Loans shall be secured by first pari-passu charge on fixed assets with all term lenders in the consortium facility and second pari-passu charge on the current assets of the Corporate Debtor.</li> <li>2 All Working Capital Facilities shall be secured by first pari-passu charge on current assets and second pari-passu charge on fixed assets of the Corporate Debtor.</li> <li>3 WCTL and FITL will be secured by first pari-passu charge on current and fixed assets of the Corporate Debtor.</li> <li>4 Chandan Credits Ltd, RKKR Holdings Pvt Ltd, Growell Hire Purchase and Finance Pvt Ltd, Fateh Leasing &amp; Finance Pvt Ltd, Lokesh Secfin Pvt Ltd, Gugnani Leasing &amp; Hire Purchase Pvt Ltd have pledged on the equity shares held by them in the share capital of the Corporate Debtor which shall not be less than 51% at any point of time, in the paid up capital of the Corporate Debtor in favour of SBI Cap Trustee Co Ltd on a pari-passu basis in favour of lenders.</li> </ol>		<p><b>1. Personal Guarantee</b> Mr. Rajiv Rai and Mr. Ritesh Rai</p> <p><b>2. Corporate Guarantees</b> Deed of Corporate Guarantees executed by M/s Chandan Credits Ltd, M/s RKKR Holdings Pvt Ltd, M/s Growell Hire Purchase and Finance Pvt Ltd, M/s Fatesh Leasing &amp; Finance Private Ltd, M/s Lokesh Secfin Private Ltd and M/s Gugnani leasing &amp; Hire Purchase Pvt Ltd in favour of BOI as the monitoring Institution</p>
Bank of Baroda	<ol style="list-style-type: none"> <li>1 All Term Loans shall be secured by first pari-passu charge on fixed assets with all term lenders in the consortium facility and second pari-passu charge on the current assets of the Corporate Debtor.</li> <li>2 First charge on pari-passu basis by way of assignment of all operating cash flows, treasury income, revenues or otherwise of whatsoever nature excluding the specific receivables and securities charged for working capital facility.</li> <li>3 Assignment of all insurance contracts/insurance proceeds</li> <li>4 First Charge by way of assignment, of Debt Service Reserve Account (DSRA) and other reserves.</li> </ol>		<p><b>1. Personal Guarantee</b> Mr. Rajiv Rai and Mr. Ritesh Rai</p> <p><b>2. Corporate Guarantees</b> Deed of Corporate Guarantees executed by M/s Chandan Credits Ltd, M/s RKKR Holdings Pvt Ltd, M/s Growell Hire Purchase and Finance Pvt Ltd, M/s Fatesh Leasing &amp; Finance Private Ltd, M/s Lokesh Secfin Private Ltd and M/s Gugnani leasing &amp; Hire Purchase Pvt Ltd in favour of BOI as the monitoring Institution</p>

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	<p>5 M/s Chandan Credits Ltd, M/s RKKR Holdings Pvt Ltd, M/s Growell Hire Purchase and Finance Pvt Ltd, M/s Fateh Leasing &amp; Finance Pvt Ltd, M/s Lokesh Secfin Pvt Ltd, M/s Demeter Dealers Pvt Ltd, M/s Gugnani Leasing &amp; Hire Purchase Pvt Ltd have pledged on the equity shares held by them in the share capital of the Corporate Debtor which shall not be less than 51% at any point of time, in the paid up capital of the Corporate Debtor in favour of SBI Cap Trustee Co Ltd on a pari-passu basis in favour of lenders.</p>		
<p>Union Bank of India</p>	<p>1 <b>For Cash Credit:</b> Hypothecation of stock and book debts on pari-passu basis</p> <p>2 <b>For Inland LC/Import LC (DA 180 days):</b> Duly discharged DRCs representing margin money; Hypothecation of stock received under LC.</p> <p>3 <b>For Term Loans:</b> (a) All term loans have pari-passu first charge on fixed assets and pari-passu second charge on current assets of the Company (b) All working capital borrowings have pari-passu first charge on current assets and pari-passu second charge on fixed assets of the company. (c) WCTL &amp; FITL is secured by pari-passu first charge on current and fixed assets of the company.</p>	<p><b>For Working Capital:</b> Pari-passu second charge on fixed assets of the company as under: <b>Phase I :</b> (a) EM of Land measuring 151 acres situated in various survey numbers in Ankulapaturu and Udathavaripalem, Chillakur Revenue Mandal, Nellore District of Andhra Pradesh (b) Factory building constructed thereon, plant and machinery, miscellaneous assets.</p> <p><b>Phase II :</b> (a) EM of Land measuring 122.25 acres situated in various survey numbers in Ankulapaturu and Udathavaripalem, Chillakur Revenue Mandal, Nellore District of Andhra Pradesh. (b) Factory building constructed thereon, plant and machinery, miscellaneous assets.</p> <p><b>Phase III:</b> (a) EM of Land measuring 104.47 acres situated in various survey numbers in Ankulapaturu and Udathavaripalem, Chillakur Revenue Mandal, Nellore District of Andhra Pradesh. (b) Hypothecation of all plant &amp; machinery and other fixed assets of Phase III of the Company to be shared with all term lenders of Phase I, II and III on pari-passu basis on completion.</p>	<p>1. <b>Personal Guarantee</b> Mr. Rajiv Rai and Mr. Ritesh Rai 2. <b>Corporate Guarantees</b> Deed of Corporate Guarantees executed by M/s Chandan Credits Ltd, M/s RKKR Holdings Pvt Ltd, M/s Growell Hire Purchase and Finance Pvt Ltd, M/s Fatesh Leasing &amp; Finance Private Ltd, M/s Lokesh Secfin Private Ltd</p>

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	4		<b>Phase IV: (Merchant Coke and Power Plant)</b> (a) Hypothecation of all plant & machinery and other fixed assets of Merchant Coke and Power Plant of the Company to be shared with all term lenders of Phase I, II and III on pari-passu basis on completion. <b>Phase V:</b> (a) EM of additional land of 297.51 acres purchased for Rs.4.07 Crs out of this Loan, Land leveling & boundary wall constructed therein with a cost of Rs. 4.43 Crs. (b) Hypothecation of Electrical equipments, work shop equipments, Central utility system, Water treatment & distribution system, Oxygen plant etc. purchased out of this loan. (c) First Pari-passu charges on the company's entire fixed assets with all term lenders.  <b>For Term Loans:</b> Pari-passu second charge on current assets of the company	
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<b>Radha Vyapar (India) Pvt Ltd</b>				
- Slump Sale & Lease		Nil	Nil	Nil
- Loan		Nil	Nil	Nil
<b>Radha Industries Pvt Ltd</b>		Nil	Nil	Nil
		Nil	Nil	Nil