

SCHEDULE

FORM G

Invitation of Resolution Plans
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF SBQ Steels Ltd

Sl. No.	Particulars	Details
1	NAME OF CORPORATE DEBTOR	SBQ Steels Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	March 22, 2007
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies - Chennai
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	CIN: U27310TN2007PLC062823
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	REGISTERED OFFICE: 6/13, North Avenue, Kesavaperumalpuram, Chennai - 600028
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	December 29, 2017
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	September 24, 2018; as per order of Hon'ble NCLT, Chennai dated June 18, 2018.
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	February 16, 2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM ("IM") BY THE PROSPECTIVE RESOLUTION APPLICANTS	<p>The Prospective Resolution Applicants may send a request for a copy of IM to Mr. Ashish Rathi at the following email ids:</p> <p>ashishrathi@bdo.in / rp.sbq@bdo.in</p> <p>The IM shall be uploaded in Virtual data room after receipt of confidentiality undertaking (duly stamped in electronic form followed by the original) from the requesting Prospective Resolution Applicant as prescribed in Section 29 of Insolvency and Bankruptcy Code, 2016 and Regulation 36(4) of Insolvency and</p>

		Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	<p>Invitation for Expression of Interest (EOI) to submit resolution plan and Eligibility Criteria was published on April 20,2018 and amended on June 01, 2018</p> <p>The last date of submission of EOI to submit Resolution Plan was extended to July 20, 2018, as approved by Committee of Creditors. All terms and conditions of EOI published on June 1, 2018 read along with EOI published on April 20, 2018 continue to apply.</p>
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	<p>1. Advertisement inviting EOI to submit Resolution Plan was published on April 20, 2018 in Business Standard, Eenadu-Hyderabad and Dina Thanthi- Chennai,</p> <p>2. Advertisement for Extension of last date of submission of EOI and revision in Eligibility Criteria to submit Resolution Plan published on June 1, 2018 in Business Standard, Eenadu-Hyderabad and Dina Thanthi- Chennai.</p> <p>3. Advertisement for Extension of last date of submission of EOI to submit Resolution Plan was published on July 14, 2018 in Business Standard, Eenadu-Hyderabad and Dina Thanthi- Chennai.</p> <p>4. Invitation of EOI along with associated detailed terms and conditions and extension of EOI is also available on the website of SBQ Steels Limited at http://www.s bqsteels.com/Media.html</p> <p>Contact Mr Ashish Arjunkumar Rathi, Resolution Professional of SBQ Steels Limited at ashishrathi@bdo.in / rp.s bq@bdo.in</p>
12	DATE OF ISSUE OF EVALUATION MATRIX	June 08, 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	<p>It will be communicated by email.</p> <p>It has also been uploaded in Virtual Data Room.</p>

		It will also be available on website of SBQ steels Limited at http://www.sbgsteels.com/Media.html . Contact Mr Ashish Arjunker Rathi, Resolution Professional of SBQ Steels Limited at ashishrathi@bdo.in / rp.sbg@bdo.in
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	August 06, 2018 by 06:00 p.m.
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Submitted in a single sealed envelope, with a cross-signature on the seal by the Representative of the respective resolution Applicant addressed to Ashish Rathi, Resolution Professional for SBQ Steels Limited, BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai - 400028
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Ashish Arjunker Rathi Address: BDO India LLP, The Ruby - Level 9, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai - 400028, Maharashtra Email: ashishrathi@bdo.in
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Ashish Arjunker Rathi Address: BDO Restructuring Advisory LLP, The Ruby - Level 9, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai - 400028, Maharashtra Email: rp.sbg@bdo.in
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00568/2017-18/11010

Ashish Rathi

ASHISH ARJUNKUMAR RATHI
IBBI/IPA-001/IP-P00568/
2017-18/11010

Ashish Rathi
Resolution Professional for SBQ Steels Limited
IBBI/IPA-001/IP-P00568/2017-18/11010

Date: July 23, 2018