

Revised date for submission of EOI to submit Resolution Plan for SBQ Steels Limited

SBQ Steels Limited, a public limited company having its registered office at 6/13 North Avenue, Kesavaperumalpuram, Chennai-600028, Tamil Nadu, India ("**Corporate Debtor**") had issued an invitation for submission of expression of interest ("**EOI**") under the Insolvency and Bankruptcy Code, 2016 on April 20, 2018. On June 1, 2018, the eligibility criteria was revised and the date for submission of EOI was extended. Copies of EOI can be obtained from <http://www.sbgsteels.com/Media.html>.

As per the decision of the committee of creditors, it is notified that the last date for submission of EOI is now **July 20, 2018 till 6:00 p.m.**

You are requested to submit the EOI along with relevant documents to satisfy the eligibility criteria as set out in EOI published on June 1, 2018 read along with EOI published on April 20, 2018 in Business Standard, Eenadu-Hyderabad and Dina Thanthi- Chennai, either via e-mail to ashishrathi@bdo.in or through speed or registered post or hand delivery addressed to: Mr. Ashish Rathi (Resolution Professional- SBQ Steels Ltd), BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028

All other terms and conditions remain unchanged. For details please refer to <http://www.sbgsteels.com/Media.html>.

For clarifications, if any, please contact: ashishrathi@bdo.in

Resolution Professional reserves the right to cancel or modify the process and / or not to accept and/ or disqualify any interested party / potential Investor without assigning any reason and without any liability. This is not an offer document. Applicants should regularly visit the website(s) referred to above to keep themselves updated regarding clarifications, amendments, or -extensions of time, if any.

Sd/-

Ashish Rathi

(Resolution Professional – SBQ Steels Limited)

Reg. No.: IBBI/PA-001/IP-P00568/2017-18/11010

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